

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**Appendix 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET****Case Number:** 20180208-I18009-0002

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Company name: K Group Holdings Limited**Stock code (ordinary shares):** 8475

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 August 2018

A. GeneralPlace of incorporation: Cayman IslandsDate of initial listing on GEM: 13 August 2018Name of Sponsor(s): Lego Corporate Finance LimitedNames of directors:
*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*
Executive Directors:
Lai Weijie, Terence (Chairman)
Ho Zhi Yi, Levi
Yeap Wei Han, Melvyn
Tan Chien FongNon-Executive Director:
Ng Yook TimIndependent Non-Executive Directors:
Chow Wai San
Law Chung Lam Nelson
Choo Zheng Xi

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares	Percentage of Shareholding (%)
	Canola Investment Holdings Limited (“Canola”) (Note 1)	216,990,000	54.25%
	Lai Weijie, Terence (“Mr. Terence Lai”) (Note 1)	216,990,000	54.25%
	Yeap Wei Han, Melvyn (“Mr. Yeap”) (Note 1)	216,990,000	54.25%
	Ho Zhi Yi, Levi (“Mr. Ho”) (Note 1)	216,990,000	54.25%
	Tan Chien Fong (“Mr. Tan”) (Note 1)	216,990,000	54.25%
	Ng Yook Tim (“Mr. Ng”) (Note 1)	216,990,000	54.25%
	Derek Lai Weikang (“Mr. Derek Lai”) (Note 1)	216,990,000	54.25%
	Ong Hui Hui (“Ms. Ong”) (Note 2)	216,990,000	54.25%
	Tan Yit Hoe	20,001,791	5.00%

- Those 216,990,000 Shares are held by Canola. Canola is owned as to 33.69% by Mr. Terence Lai, 23.17% by Mr. Yeap, 16.85% by Mr. Ho, 12.64% by Mr. Tan, 12.64% by Mr. Ng and 1.01% by Mr. Derek Lai. On 10 February 2018, Mr. Terence Lai, Mr. Yeap, Mr. Ho, Mr. Tan, Mr. Ng and Mr. Derek Lai entered into the Acting-in-concert Confirmation pursuant to which they have confirmed that they are parties acting in concert in the operation and management of the Group since 1 October 2015. Accordingly, each person under the concert party arrangement is taken to be interested in the Shares the other party under such concert party arrangement is interested under the SFO.
- Ms. Ong is the spouse of Mr. Ho and she is deemed or taken to be interested in all the Shares which are beneficially owned by Mr. Ho under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 30 September

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Registered address: PO Box 1350
Clifton House
75 Fort Street
Grand Cayman
KY1-1108
Cayman Islands

Head office and principal place of business: 1 Grange Road
Orchard Building
#12-01
Singapore, 239693

Web-site address (if applicable): www.kgroup.com.hk

Share registrar: Cayman principal share registrar and transfer office:
Esteria Trust (Cayman) Limited
PO Box 1350
Clifton House
75 Fort Street
Grand Cayman
KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office
Boardroom Share Registrars (HK) Limited
2103B, 21/F
148 Electric Road
North Point
Hong Kong

Auditors: Deloitte Touche Tohmatsu
Certified Public Accountants
35th Floor, One Pacific Place
88 Queensway
Hong Kong

B. Business activities

We are a restaurant and catering group headquartered in Singapore.

C. Ordinary shares

Number of ordinary shares in issue: 400,000,000 Shares

Par value of ordinary shares in issue: HK\$0.01 per Share

Board lot size (in number of shares): 5,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon N/A
the exercise of outstanding warrants:

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Executive Director
Lai Weijie, Terence

Executive Director
Yeap Wei Han, Melvyn

Executive Director
Ho Zhi Yi, Levi

Executive Director
Tan Chien Fong

Non-executive Director
Signed by Lai Weijie, Terence
as the lawful attorney for and on behalf of
Ng Yook Tim

Independent non-executive Director
Chow Wai San

Independent non-executive Director
Law Chung Lam Nelson

Independent non-executive Director
Choo Zheng Xi

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*