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K GROUP HOLDINGS LIMITED

千盛集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8475)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 1 MARCH 2019

All the Proposed Resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll at the 2019 AGM.

The board of directors (the “**Directors**” and the “**Board**”, respectively) of K Group Holdings Limited (the “**Company**”) is pleased to announce that all the proposed ordinary resolutions as set out in the notice of the annual general meeting of the Company (the “**AGM**”) dated 31 December 2018 (the “**AGM Notice**” and the “**Proposed Resolutions**”, respectively) were duly passed by the holders of the Company’s ordinary shares (the “**Shares**” and the “**Shareholders**”, respectively) by way of poll at the AGM held on Friday, 1 March 2019 (the “**2019 AGM**”).

As at the date of the 2019 AGM, there were 400,000,000 issued Shares entitling the Shareholders to attend and vote for or against the Proposed Resolutions at the 2019 AGM. There were no Shares entitling the Shareholders to attend but abstain from voting in favour of the Proposed Resolutions at the 2019 AGM as set out in Rule 17.47A of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM**” and the “**GEM Listing Rules**”, respectively).

None of the Shareholders was required under the GEM Listing Rules to abstain from voting on the Proposed Resolutions at the 2019 AGM. None of the Shareholders has stated in the Company’s circular dated 31 December 2018 (the “**Circular**”) his/her/its intention to vote against or abstain from voting on any of the Proposed Resolutions at the 2019 AGM.

Boardroom Share Registrars (HK) Limited, the Hong Kong branch share registrar of the Company, was appointed and acted as the scrutineer for the vote-taking at the 2019 AGM.

The poll results in respect of all the Proposed Resolutions put to the vote of the 2019 AGM are set out as follows:

| Ordinary Resolutions | | Number of Votes (Approximate %) ^(Note 1) | |
|----------------------|--|--|-----------|
| | | For | Against |
| 1. | To consider and receive the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and independent auditor of the Company for the year ended 30 September 2018. | 226,860,000 (100%) | 0 (0%) |
| 2. | (a) To re-elect Mr. Lai Weijie, Terence as an executive Director; | 226,860,000 (100%) | 0 (0%) |
| | (b) To re-elect Mr. Ho Zhi Yi, Levi as an executive Director; | 226,860,000 (100%) | 0 (0%) |
| | (c) To re-elect Mr. Chow Wai San as an independent non-executive Director; | 226,860,000 (100%) | 0 (0%) |
| | (d) To re-elect Mr. Law Chung Lam, Nelson as an independent non-executive Director; and | 226,860,000 (100%) | 0 (0%) |
| | (e) To re-elect Mr. Choo Zheng Xi as an independent non-executive Director. | 226,860,000 (100%) | 0 (0%) |
| 3. | To authorise the Board to fix the remuneration of the Directors for the year ending 30 September 2019. | 226,860,000 (100%) | 0 (0%) |
| 4. | To re-appoint Deloitte Touche Tohmatsu as the independent auditor of the Company and authorise the Board to fix its remuneration. | 226,860,000 (100%) | 0 (0%) |
| 5. | To grant a general and an unconditional mandate to the Directors to allot, issue and deal with additional Shares not exceeding 20% of the aggregate number of the issued Shares as at the date of the passing of this resolution. ^(Note 2) | 226,860,000 (100%) | 0 (0%) |
| 6. | To grant a general and an unconditional mandate to the Directors to repurchase the Shares not exceeding 10% of the aggregate number of the issued Shares as at the date of the passing of this resolution. ^(Note 2) | 226,860,000 (100%) | 0 (0%) |
| 7. | Conditional upon the passing of resolutions numbered 5 and 6 above, to extend the general and unconditional mandate granted by resolution numbered 5 above by adding thereto the aggregate number of the Shares repurchased by the Company pursuant to the general and unconditional mandate granted by resolution numbered 6 above. ^(Note 2) | 226,860,000 (100%) | 0 (0%) |

As more than 50% of the votes were cast in favour of each of the Proposed Resolutions, all of them were duly passed as ordinary resolutions of the Company.

Notes:

1. The number of votes and the percentage of total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the 2019 AGM in person, by authorised representative or by proxy.
2. For the full text of the Proposed Resolutions, please refer to the AGM Notice as contained in the Circular.

By order of the Board
K Group Holdings Limited
Lai Weijie, Terence
Chairman and Executive Director

Singapore, 1 March 2019

As at the date of this announcement, the executive Directors are Mr. Lai Weijie, Terence (Chairman), Mr. Ho Zhi Yi, Levi (Chief Executive Officer), Mr. Yeap Wei Han, Melvyn (Chief Financial Officer) and Mr. Tan Chien Fong; the non-executive Director is Mr. Ng Yook Tim and the independent non-executive Directors are Mr. Chow Wai San, Mr. Law Chung Lam, Nelson and Mr. Choo Zheng Xi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.kgroup.com.hk.